

**PM5**  
**DON ESTRIDGE HIGH TECH MIDDLE SCHOOL (98-GG)**  
**DESIGN/BUILD PROJECT**  
**PROJECT #2711-8193**  
**DEPARTMENT OF PROGRAM MANAGEMENT**

<b>Cost Category</b>	<b>Budget Amount</b>
Contractor Base	\$ 20,692,389.00
Change Orders to date	\$ 1,139,000.00
Change Orders this item	\$ -95,272.83
Less District Purchased Materials	\$ -4,480,677.13
Less Additional Tax Savings	\$ -17,777.36
<b>Adjusted Purchase Order</b>	<b>\$ 17,237,661.68</b>
Work Completed to Date	\$ 17,238,341.74
Less Categories not included in Retainage	\$ -1,095,325.94
<b>Work for which retainage is withheld</b>	<b>\$ 16,143,015.80</b>
Current Retainage (approximately 5%)	\$ 807,150.79
Reduction of Retainage (this item)	\$ -807,150.79
<b>Remaining Retainage (0%)</b>	<b>\$ 0.00</b>

- **Total Sales Tax Savings is \$267,774.18.**
- **All punch lists have been completed.**

<b>FINANCIAL IMPACT</b>	
The financial impact to the Project's Budget is \$0.00.	

**DON ESTRIDGE HIGH TECH MIDDLE SCHOOL (98-GG)  
DESIGN/BUILD PROJECT  
PROJECT #2711-8193**

**HISTORY:**

**11/19/02** Board Report **13D-4** for **Award of Design/Build Contract** to **Catalfumo Construction, Inc.**, in the amount of **\$20,692,389.00**.

**02/17/03** Notice-to-Proceed

**540** Original Contract Days

**07/11/04** Original Substantial Completion

**08/10/04** Original Final Completion

**0** Extensions to Date

**15** Extension this item

**08/25/04** Revised Substantial Completion

**09/24/04** Revised Final Completion

**06/30/04** Actual Substantial Completion (Building #4)

**07/23/04** Actual Substantial Completion (Building #1)

**03/17/05** Actual Final Completion

CO #	Board Item	Board Date	Dollar Amount	# Days	Additional Services	Errors Omissions	Cause Code	Construction Change Directive (CCD) Change Order Proposal Request (COPR)
1	12B-2	01/22/03	914,956.00				S	<b>NTE COPR #1</b> - Provide all necessary labor, plant, materials, equipment, bonds and insurance to increase the student stations from the specified 1,000 to 1,300, add allowances to the contract for unforeseen extraordinary and start-up items, and modify the current Five-Year Capital Plan.
2	12B-7	09/17/03	(150,000.00)				S	<b>CCD #1</b> - Deduction for Builder risk.
2	12B-7	09/17/03	24,653.00				S	<b>CCD #2</b> Add manual operable partitions in Rooms #4-105, and Training Lab Room in Building #4, Safe Schools Training Facility.
2	12B-7	09/17/03	56,747.00				S	<b>CCD #3</b> - Add manual Operable Partitions in Room #4-106, #4-104 and Training Rooms in Building #4, Safe Schools Training Facility.
2	12B-7	09/17/03	87,167.00	5			S	<b>CCD #4</b> - Install additional underground electrical conduits from Building #1 to Building #2, Building #3 and Building #4.
2	12B-7	09/17/03	148,565.00	10			S	<b>CCD #5</b> - Provide conduits for future video and audio systems at all classrooms.
2	12B-7	09/17/03	13,864.00				S	<b>CCD #6</b> - Prepare sixty-nine (69) hollow metal door frames and wood doors for future electric locks at classrooms (typical) in Building #1.
3	12B-5	11/18/03					-	<b>CCD #8</b> - Provide additional design services was Board approved under Project #2711-8385 in the amount of 46,457.00.
3	12B-5	11/18/03					-	<b>CCD #11</b> - Provide labor and materials to upgrade Baseball Field was Board approved under Project #2711-8385.
4	12B-3	12/10/03	(58,258.00)				S	<b>CCD #9</b> - Credit for the deletion of Student Hallway Lockers.
4	12B-3	12/10/03	4,162.00				S	<b>CCD #10</b> - Relocate TV Cable to new location at Teacher's Station.
4	12B-3	12/10/03	52,430.00				S	<b>CCD's #12 &amp; #13</b> - Change flooring from VCT to Carpet Tiles in the Training Rooms in Building #4 Safe Schools Training Facility, and upgrade five (5) A/V Projection Screens from manual to motorized screens.
5	12B-2	03/10/04	13,274.00				S	<b>CCD #14</b> - Replace six (6) existing fire hydrants, two (2) existing post indicator valves and the existing 10" O.S. & Y. valve in and around the existing Building #1.
6	12B-1	04/21/04	9,861.00				S	<b>CCD #15</b> - Furnish and install a GPS wireless clock system including conduit and outlets.

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**03/17/05** Actual Final Completion

6	12B-1	04/21/04	5,024.00				S	<b>CCD #16</b> - Install A/V format projection screens.
7	12B-11	06/23/04	16,555.00				Z	<b>CCD #4</b> - provide labor and materials for additional upgrades to the Ball Field irrigation system
	12B-3	11/16/04					-	<b>Reduction of Retainage from 10% to 5%</b>
	PM5	04/20/05	(95,272.83)				S	<b>COPR #2</b> - Summary of remaining Allowances: FF&E - \$8,159.83; Wetland Mitigation - \$43,485.00; Offsite Road Signalization - \$24,853.00; and Ed Spec - \$18,775.00.
	PM5	04/20/05					-	<b>Reduction of Retainage from 5% to 0% and Final Payment/Final Acceptance</b>
		<b>TOTALS</b>	<b>1,043,727.17</b>	<b>15</b>	<b>0.00</b>	<b>0.00</b>		
		<b>ORIG SUM</b>	<b>20,692,389.00</b>					
		<b>REV SUM</b>	<b>21,736,116.17</b>		<b>0.00</b>			
		<b>% CO'S</b>	<b>5.04%</b>		<b>0.00%</b>	<b>0.00%</b>		

CODE LEGEND	DOLLAR AMOUNT	CODE %	CODE LEGEND	DOLLAR AMOUNT	CODE %
A = Architect Suggested	\$0.00	0.00%	M = Mandatory	\$0.00	0.00%
C = Contractor Suggested	\$0.00	0.00%	P = Principal Requested	\$0.00	0.00%
D = Design Omission	\$0.00	0.00%	S = School District Requested	\$1,027,172.17	4.96%
E = Design Error	\$0.00	0.00%	U = Unforeseen Conditions	\$0.00	0.00%
L = Liquidated Damages	\$0.00	0.00%	Z = Outside Agency	\$16,555.00	0.08%



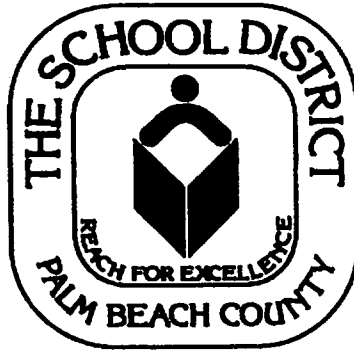
**Board Report**  
20-Apr-05

**OFFICE OF DIVERSITY IN BUSINESS PRACTICES**  
3300 FOREST HILL BLVD., A-106  
WEST PALM BEACH, FLORIDA 33406-5813  
(561) 434-8508 Telephone  
(561) 434-7405 Fax

PROJECT NAME	PERCENTAGE OF PROJECT COMPLETED	CONTRACTORS NAME	M/WBE FIRM'S NAME	M/WBE STATUS	M/WBE WORK DESCRIPTION	M/WBE FIRM PARTICIPATION PERCENTAGE BASED ON DRAWN AMOUNT:
						<b>\$17,255,439.40</b>
Don Estrigde Middle School	100%	Catalfumo Costruction, LLC	Stokes Mechanical	White Female	Plumbing	4.17%
			Hyvac, Inc.	Hispanic Male	HVAC	15.63%
			Francis Engineering	African American	Fire Sprinkler	1.82%
			D&D Quality Constructors	White Female	Drywall/Stucco/Walkway	9.46%
			Stone Circle Underground	White Female	Site Utilities	2.37%
			Zaharion Flooring	White Female	VTC/Ceramic/Carpet	2.63%
			Woodworking Unlimited	White Female	Millwork Services	2.87%
				<b>Total MWBE Percentage Participation</b>		<b>38.95%</b>

Approved By: 

Date: 3/30/2005



THE SCHOOL DISTRICT OF PALM BEACH COUNTY  
BUILDING DEPARTMENT

## Certificate of Occupancy

This certificate issued pursuant to the requirements of the Florida Building Code and Florida Statutes certifying that at the time of issuance that structure was in compliance with said Code and Statutes regulating building construction on School District property for the following:

Project Name NEW SCHOOL Permit Number P2711-8193  
School/Facility DON ESTRIDGE HIGH TECH MIDDLE Code/Edition FBC  
Building/Room No. BUILDINGS 1, 2, 3, AND 4  
Design Occupant Load Per Floor N/A Load Per Square Foot Per Floor N/A  
Address 1798 N.W. SPANISH RIVER BOULEVARD  
BOCA RATON, FL 33431  
Building Description ADMINISTRATION & ACADEMIC HOUSES (BLDG. 1), MULTI-PURPOSE AND GYM (BLDGS. 2 & 3), SAFE SCHOOL TRAINING FACILITY (BLDG. 4)  
Type of Construction TYPES II (Bldg. 1) & IV (Bldgs. 2, 3, 4) Automatic Sprinklers ☒ Yes ☐ No  
Building Owner The School District of Palm Beach County

*Tom Hogarth*  
Thomas  
Hogarth  
2005.03.17  
14:51:21 -05'00'

SIGNATURE OF SCHOOL DISTRICT OF PALM BEACH COUNTY BUILDING OFFICIAL

DATE

FLORIDA DEPARTMENT OF EDUCATION  
Office of Educational Facilities

**CERTIFICATE OF FINAL INSPECTION**

<b>TO:</b> Office of Educational Facilities (OEF) 325 West Gaines Street, Room 1054 Tallahassee, Florida 32399-0400 (850) 245-0494, SUNCOM 205-0494 Fax (850) 245-0494 S/C 205-0494 or (850) 245-9304 S/C 205-9304	<b>OEF USE ONLY</b>
<b>INSTRUCTIONS:</b> Submit for OEF files one copy of the completed form for all projects with construction costs exceeding \$200,000. Mark the appropriate term in each parenthesis. Reproduce form in sufficient quantity for your use. Section 1013.37(2)(c), F.S.	

RE: \_\_\_\_\_ OEF Assigned Project Number \_\_\_\_\_

School District of Palm Beach County (X School District Community College)

Don Estridge High Tech Middle School (X School Name Campus)

2711-8193 (X School College) Code Number

New Middle School Description of Project

**SECTION A: BOARD'S ACCEPTANCE**

Upon the recommendation of our Project ( Architect Engineer) in his certification in Section B below, in accordance with Chapter 1013, F.S., THE BOARD ACCEPTED the above referenced project on \_\_\_\_\_.

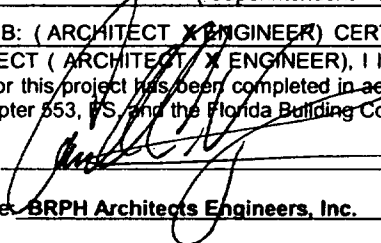
Name (Type or Print) \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

( Superintendent President)

**SECTION B: ( ARCHITECT X ENGINEER) CERTIFICATION**

As PROJECT ( ARCHITECT X ENGINEER), I have inspected this project and, in my considered professional opinion, the work required by the contract for this project has been completed in accordance with approved contract documents; Chapter 1013, Florida Statutes, SBE Rules 6-2.001, FAC, Chapter 553, FS, and the Florida Building Code.

Signature:  \_\_\_\_\_ Date: 3/21/05

Firm Name: BRPH Architects Engineers, Inc.

Address: 1630 S. Congress Avenue Suite 102 West Palm Beach Florida 33461

Street/P.O. Box City State Zip

**SECTION C: Uniform Building Code Inspector Building Official Other (Specify) Certification**

I have inspected the project and, in my considered opinion, it is complete and in accordance with applicable statutes, rules, and codes.

Name (Type or Print) \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Uniform Building Code Inspector Building Official Other Certified Inspector

**SECTION D: FACILITY INFORMATION.**

1. TYPE OF PROJECT: Addition Renovation New Plant Remodeling <b>X New School</b>	2. CORRECTED "SPACE INVENTORY REPORT" (land, building, room) HAS BEEN FILED WITH THE OEF: <b>X</b> Yes No N/A If "No," explain: _____
3. SOURCE OF FUNDS: Local Federal State _____	4. ADJUSTED FINAL CONTRACT AMOUNT: <b>\$ 17,255,439.04</b>
	5. PROJECT GROSS SQUARE FOOTAGE: SQ. FT. <b>225,728</b>
	6. COST PER GROSS SQUARE FOOT: <b>\$76.44</b>
7. COST PER STUDENT STATION: <b>\$11,933.22</b>	

## CERTIFICATE OF FINAL INSPECTION (CFI)

Contract Board Approved

8. BUILDING CONTRACT DATE: **11/14/02** COMPLETION DATE: 08/05/04

9. CHANGE ORDERS - List of each Change Order and amount: **Total Change Orders: \$4,351,905.96 (SEE ATTACHED LOG)**

C.O. No. _____	\$ _____	C.O. No. . _____	\$ _____
C.O. No. _____	\$ _____	C.O. No. . _____	\$ _____
C.O. No. _____	\$ _____	C.O. No. . _____	\$ _____
C.O. No. _____	\$ _____	C.O. No. . _____	\$ _____

10. Date of Occupancy: **Bldg. 1 – 07/23/04, Bldg. 2 & 3 – 08/05/04, Bldg. 4 – 06/29/04**

11. Additional Information:

**SURETY COMPANY  
CONSENT TO FINAL PAYMENT  
AIA G707 Document**

PROJECT: Boca Area Middle School

TO (Owner)

ARCHITECT'S PROJECT NO:

The School Board of Palm Beach County  
3328 Forest Hill Blvd,  
West Palm Beach, FL 33406

CONTRACT FOR: Construction

CONTRACT DATE:

CONTRACTOR: Catalfumo Construction, Ltd.

In accordance with the provisions of the Contract between the Owner and the Contractor as indicated above, the  
(here insert name and address of Surety Company)

Liberty Mutual Insurance Company, 175 Berkeley Street, Boston, MA 07112

SURETY COMPANY,

on bond of (here insert name and address of Contractor)

Catalfumo Construction, Ltd., 4300 Catalfumo Way, Palm Beach Gardens, FL 33410

CONTRACTOR

hereby approves of the final payment to the Contractor, and agrees that final payment to the Contractor shall not relieve the  
Surety Company of any of its obligations to (here insert name and address of Owner)

The School Board of Palm Beach County, 3328 Forest Hill Blvd, West Palm Beach, FL 33406  
, OBLIGEE


as set forth in the said Surety Company's bond.

IN WITNESS WHEREOF,  
the Surety Company has hereunto set its hand this 18th day of October, 2004

Liberty Mutual Insurance Company  
Surety Company

(SEAL)

Attest

  
Signature of Authorized Representative  
Brett Rosenhaus, Attorney-in-fact and Florida Licensed Resident Agent  
Title

6

NOTICE FROM SURETY REQUIRED BY  
TERRORISM RISK INSURANCE ACT OF 2002

In accordance with the Terrorism Risk Insurance Act of 2002 (referred to hereinafter as the "Act"), this disclosure notice is provided for surety bonds on which one or more of the following companies is the issuing surety: Liberty Mutual Insurance Company; Liberty Mutual Fire Insurance Company; LM Insurance Corporation; The First Liberty Insurance Corporation; Liberty Insurance Corporation; Employers Insurance Company of Wausau (formerly "EMPLOYERS INSURANCE OF WAUSAU A Mutual Company"); Peerless Insurance Company; and any other company that is a part of or added to the Liberty Mutual Group for which surety business is underwritten by Liberty Bond Services (referred to collectively hereinafter as the "Issuing Sureties").

NOTICE FORMS PART OF BOND

This notice forms part of surety bonds issued by any one or more of the Issuing Sureties.

DISCLOSURE OF PREMIUM

The premium attributable to any bond coverage for "acts of terrorism" as defined in Section 102(1) of the Act is Zero Dollars (\$0.00).

DISCLOSURE OF FEDERAL PARTICIPATION  
IN PAYMENT OF TERRORISM LOSSES

The United States will reimburse the Issuing Sureties for ninety percent (90%) of any covered losses from terrorist acts certified under the Act exceeding the applicable surety deductible.

THIS POWER OF ATTORNEY IS NOT VALID UNLESS IT IS PRINTED ON RED BACKGROUND.

This Power of Attorney limits the acts of those named herein, and they have no authority to bind the Company except in the manner and to the extent herein stated.

LIBERTY MUTUAL INSURANCE COMPANY  
BOSTON, MASSACHUSETTS  
POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS: That Liberty Mutual Insurance Company (the "Company"), a Massachusetts stock insurance company, pursuant to and by authority of the By-law and Authorization hereinafter set forth, does hereby name, constitute and appoint

**RICHARD M. BUTIN, KAREN L. DEBARDAS, BRETT ROSENHAUS, MELINDA ROSENHAUS, ALL OF THE CITY OF WEST PALM BEACH, STATE OF FLORIDA**.....

, each individually if there be more than one named, its true and lawful attorney-in-fact to make, execute, seal, acknowledge and deliver, for and on its behalf as surety and as its act and deed, any and all undertakings, bonds, recognizances and other surety obligations in the penal sum not exceeding **FIFTY MILLION AND 00/100\*\*\*\*\* DOLLARS (\$ 50,000,000.00\*\*\*\*\*)** each, and the

execution of such undertakings, bonds, recognizances and other surety obligations, in pursuance of these presents, shall be as binding upon the Company as if they had been duly signed by the president and attested by the secretary of the Company in their own proper persons.

That this power is made and executed pursuant to and by authority of the following By-law and Authorization:

ARTICLE XIII - Execution of Contracts: Section 5. Surety Bonds and Undertakings.

Any officer of the Company authorized for that purpose in writing by the chairman or the president, and subject to such limitations as the chairman or the president may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact, subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Company by their signature and execution of any such instruments and to attach thereto the seal of the Company. When so executed such instruments shall be as binding as if signed by the president and attested by the secretary.

By the following instrument the chairman or the president has authorized the officer or other official named therein to appoint attorneys-in-fact:

Pursuant to Article XIII, Section 5 of the By-Laws, Garnet W. Elliott, Assistant Secretary of Liberty Mutual Insurance Company, is hereby authorized to appoint such attorneys-in-fact as may be necessary to act in behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations.

That the By-law and the Authorization set forth above are true copies thereof and are now in full force and effect.

IN WITNESS WHEREOF, this Power of Attorney has been subscribed by an authorized officer or official of the Company and the corporate seal of Liberty Mutual Insurance Company has been affixed thereto in Plymouth Meeting, Pennsylvania this 23rd day of March, 2004.

LIBERTY MUTUAL INSURANCE COMPANY



By Garnet W. Elliott  
Garnet W. Elliott, Assistant Secretary

COMMONWEALTH OF PENNSYLVANIA ss  
COUNTY OF MONTGOMERY

On this 23rd day of March, 2004, before me, a Notary Public, personally came Garnet W. Elliott, to me known, and acknowledged that he is an Assistant Secretary of Liberty Mutual Insurance Company; that he knows the seal of said corporation; and that he executed the above Power of Attorney and affixed the corporate seal of Liberty Mutual Insurance Company thereto with the authority and at the direction of said corporation.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed my notarial seal at Plymouth Meeting, Pennsylvania, on the day and year first above written.



Notarial Seal  
Teresa Pastella, Notary Public  
Plymouth Twp., Montgomery County  
My Commission Expires Mar. 28, 2005  
Member, Pennsylvania Association of Notaries

By Teresa Pastella  
Teresa Pastella, Notary Public

CERTIFICATE

I, the undersigned, Assistant Secretary of Liberty Mutual Insurance Company, do hereby certify that the original power of attorney of which the foregoing is a full, true and correct copy, is in full force and effect on the date of this certificate; and I do further certify that the officer or official who executed the said power of attorney is an Assistant Secretary specially authorized by the chairman or the president to appoint attorneys-in-fact as provided in Article XIII, Section 5 of the By-laws of Liberty Mutual Insurance Company.

This certificate and the above power of attorney may be signed by facsimile or mechanically reproduced signatures under and by authority of the following vote of the board of directors of Liberty Mutual Insurance Company at a meeting duly called and held on the 12th day of March, 1980.

VOTED that the facsimile or mechanically reproduced signature of any assistant secretary of the company, wherever appearing upon a certified copy of any power of attorney issued by the company in connection with surety bonds, shall be valid and binding upon the company with the same force and effect as though manually affixed.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed the corporate seal of the said company, this 18th day of October, 2004.



By David M. Carey  
David M. Carey, Assistant Secretary

Not valid for mortgage, note, loan, letter of credit, bank deposit, currency rate, interest rate or residual value guarantees.

To confirm the validity of this Power of Attorney call 1-610-832-8240 between 9:00 am and 4:30 pm EST on any business day.

# **Palm Beach County School District Department of Program Management**

Thomas E. Johns  
Director of Program Management  
3300 Forest Hill Blvd., Suite C-331  
West Palm Beach, FL 33406  
Phone: 434-8867 Fax: 434-8461  
email: johnst@palmbeach.k12.fl.us

## **M E M O R A N D U M**

**DATE:** 03/22/05

**TO:** Joseph Sanches, Chief of Facilities Management

**FROM:** Martin Mets, Director of Maintenance & Plant Operations  
Thomas Hogarth, Director of the Building Department  
Thomas Johns, Director of Program Management


**SUBJECT:** Approval of Final Payment

**Project Name:** Don Estridge (98-GG) **Project No.:** 2711-8193

Please be advised that the above-referenced project has been completed. We recommend the contract be closed and final payment be made.

**Maintenance and Plant Operations:** All punch list items identified by Maintenance and Plant Operations (MP&O) staff have been completed to our satisfaction for the contract or phase of the contract for which final payment is now being sought. M&PO staff has received the necessary training and received a copy of the "as-built" drawings, warranties and operation and maintenance manuals.

Martin A. Mets  
Print Name


  
Signature

Martin A. Mets  
2005.03.30  
08:01:43  
-06'00'

03/30/05  
Date

**Building Department:** All Building Code-related items and District Design criteria have been completed and the Building Department has issued a final Certificate of Occupancy for all permitted buildings and exterior work included in the contract or phase of the contract for which final payment is now being sought.

Thomas Hogarth  
Print Name


  
Signature

Thomas Hogarth  
2005.03.30 12:07:08  
-05'00'

03/30/05  
Date

**Program Management:** All work including all punch list items and training have been completed and all required close-out documents including, but not limited to, "as-built" drawings, operation and maintenance manuals, testing and balancing reports, final lien waivers, warranties and the release of surety have been properly submitted for the contract or phase of the contract for which final payment is now being sought. To my knowledge there are no outstanding claims either by the contractor or the subcontractors against the School District or the School District against the contractor or his subcontractors.

Thomas E Johns  
Print Name

  
Signature

Digitally signed by Thomas E. Johns  
DN: CN = Thomas E. Johns, C =  
US, O = SDPBC, OU = Program  
Management  
Date: 2005.03.30 13:03:53 -05'00'

03/30/05  
Date

**Attachments:** Certificate of Final Inspection (OEF 209)  
Certificate of Occupancy

**Initiated By:** Danielle Varner